

Navigating Changing Seas

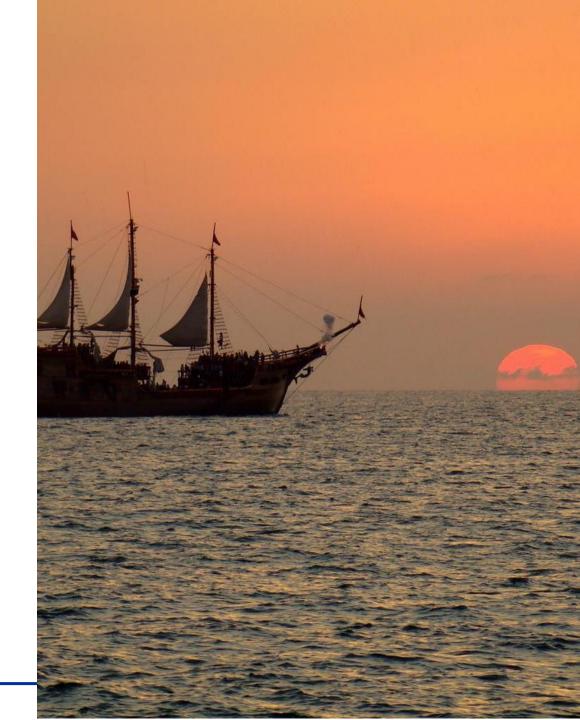
Fall Workshop

October 19-21, 2021

- Virtual -

Welcome!

- Open a web browser on your phone or computer
- Go to menti.com
- Enter code: **8350 6492**
- Or click on the link in the chat





NW SEM Collaborative = All of us together

- What the collaborative does:
 - Set long-term direction
 - Convene a community of practice
 - Build regional consensus
 - Produce regional resources
- How we do it:
 - Annual Fall Workshop
 - Leadership Team
 - Working Groups
 - SEMHub (& Newsletters)



Leadership Team Goals



Self-sustaining organization with diversified funding base by 2025



Regional organization that engages with other SEM organizations, to exchange SEM design lessons and expand the impact of SEM as a whole



Enable members to drive increased savings and resilience through wider adoption and deeper engagement





NW SEM Collaborative Leadership Team



Sara York Chair Cascade Energy

Fun Fact: My road to SEM began with bathroom tissue (aka toilet paper).



Kevin WallaceVice Chair
BC Hydro

Fun Fact: I am an avid outdoor recreation enthusiast in any sport that includes an Apres.



Kathleen Belkhayat Energy Trust of Oregon

Fun Fact: I make ceramics.

NW SEM Collaborative Leadership Team



Todd AmundsonBonneville Power
Administration

Fun Fact: Played guitar and sang the following songs at three different cousin wedding events: Time in a Bottle, Your Love Amazes Me and Sugar Magnolia.



Faith DeBolt SBW Consulting

Fun Fact: First "real" job out of college was at Enron – on the regulated side!



Jim Volkman Strategic Energy Group

Fun Fact: Proud owner of a St. Berdoodle that enjoys chasing rabbits.



NW SEM Collaborative Leadership Team



Peter Therkelsen LBNL

Fun Fact: 90% of humans have 5 lumbar vertebrae, I have 6.





Alex Cimino-Hurt
Puget Sound Energy

Fun Fact: Spent a summer in Pakistan back in 2010, volunteering, traveling the country, and attending a friend's wedding.



Suzi Asmus
Program Manager,
NEEA

Fun Fact: Played a flying monkey in a production of Wizard of Oz in middle school.

NW SEM Collaborative Funders



















Fall Workshop Planning Support

Sada Naegelin, *Stillwater Energy*Genevieve London, *Stillwater Energy*Pat Bradley, *Stillwater Energy*Stephen O'Guinn, *NEEA*



Sada Naegelin Stillwater Energy



Genevieve London Stillwater Energy

You!

Working Groups

- Beyond the E
- Diversity, Equity, and Inclusion (DEI)
- Emissions Reduction
- Measurement and Verification (M&V)
- Small and Medium Customers

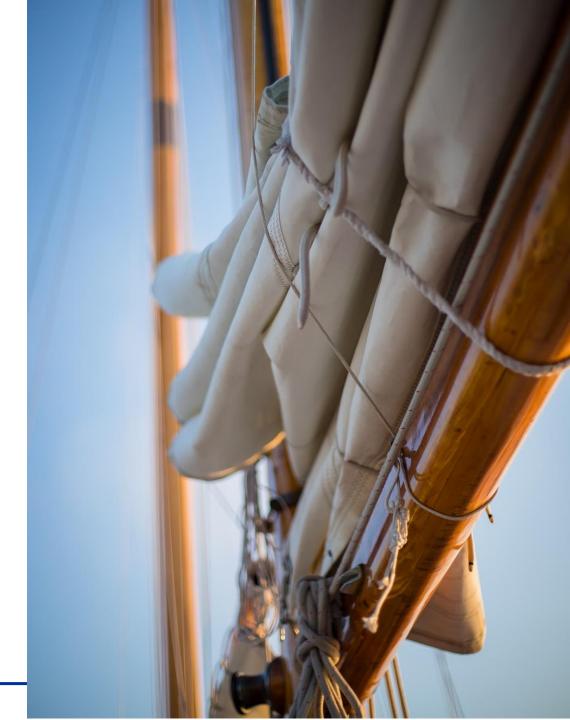


<u>Learn</u>			<u>Collaborate</u>	<u>Share</u>
Keynote	Policy I	Panel		
			Action Sessions	Collab Updates
)	F 1		
Customer Perspective	Workforce Development	Evaluation Perspective	Network	Working Groups



Hopin Virtual Conference Tour

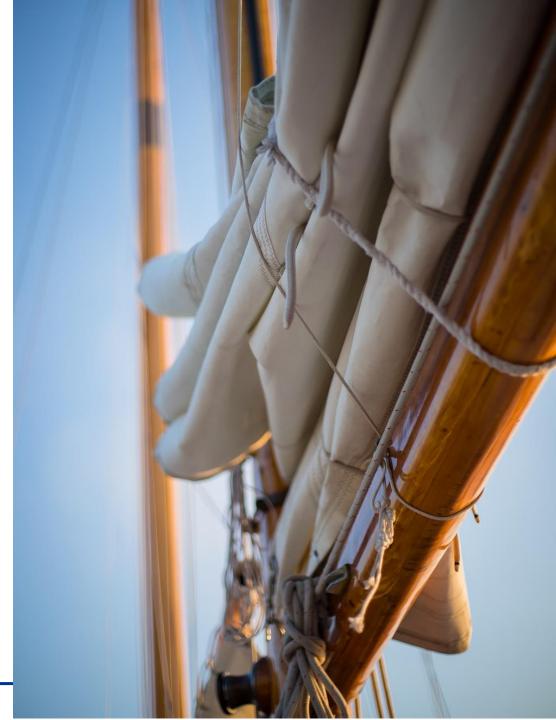
- Reception
 - Schedule
- Stage
 - Keynote and presentations
- Sessions
 - Interactive rooms
- Expo
 - Resources



Hopin Virtual Conference Tour

- Reception
 - Schedule
- Stage
 - Keynote and presentations
- Sessions
 - Help Desk always available



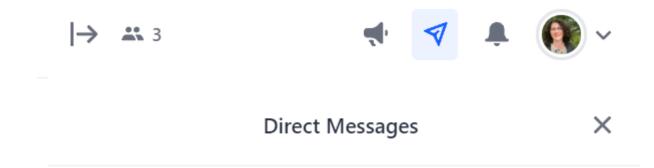




Hopin Virtual Conference Tips

Follow the red light

- Utilize Chat
 - Event vs Stage
 - Event vs Session
 - Direct Message





Hopin Troubleshooting

- Only use Chrome or Firefox
- Refresh; exit and reenter the event



Agenda: Day 1



8:30 am

Welcome & Introduction | STAGE



Stage

8:50 am

Keynote: Moji Igun | STAGE



9:40 am

Zoom Networking



Stage

10:00 am

Working Group Updates | STAGE



10:25 am

Action Sessions | SESSIONS



10:55 am

Workforce Development | STAGE



11:35 am

Adjourn







Keynote Speaker Introduction



Moji IgunBlue Daisi Consulting

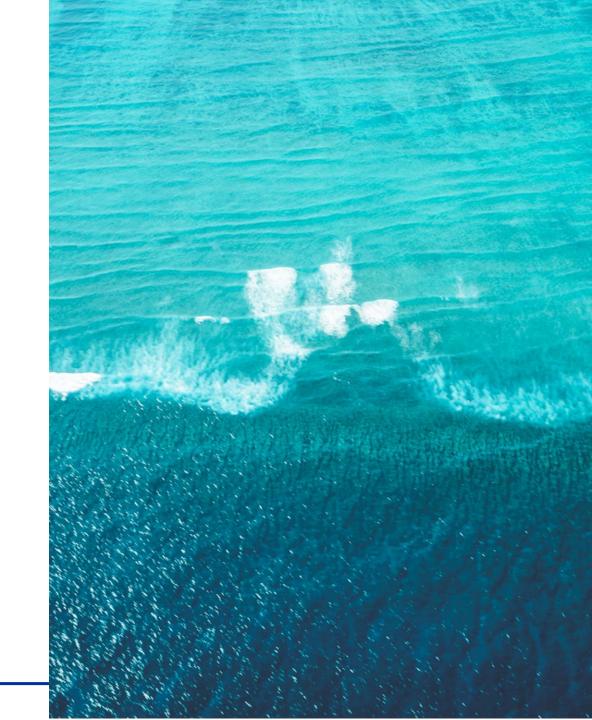






Zoom Networking!

- AESC Hosted Networking Session
- Join via the Zoom link
- Participate for ~15 minutes
- We'll meet you back at the main stage









Action Session Overview

- Choose where you want to contribute
- Strive for action, not just discussion
- Participate fully by sharing your audio/video



Day 1
Chart a course



Day 2 Set Sail



Day 3Make Landfall



Action Sessions: Topics



Diversity, Equity and Inclusion

Tina Schnell & Dave Hall



What's Next for the Collaborative

Debbie Driscoll & Sara York



Resilience, Adaption and Change Management

Renee Garrels & Patrick Sippel



Non-Energy Benefits

Karen Brooks & Dee Narayanan



SEM and Carbon

Kevin Wallace & Peter Therkelsen



Action Session: Diversity, Equity & Inclusion

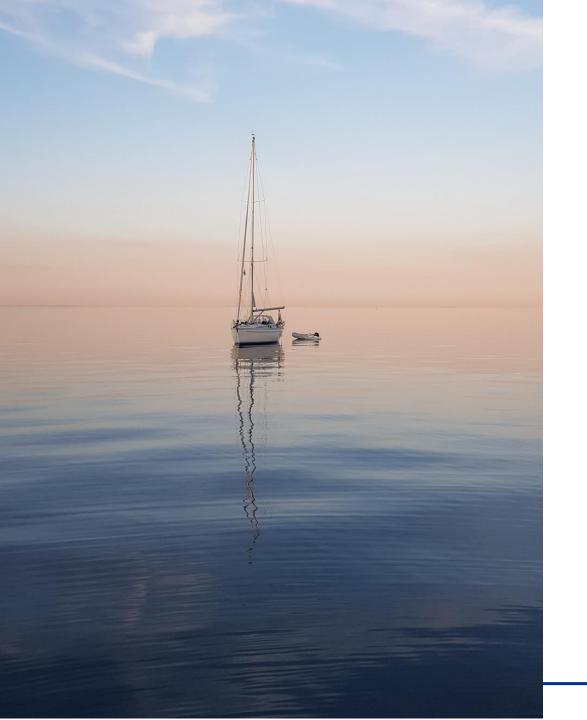
- Problem statement: The SEM Community has DEI work to do. What resources and examples can we share to support one another in this journey?
- Why join: Find and share DEI information and resources to apply to SEM programs
- Facilitators: Tina Schnell (ASK Energy) and Dave Hall (Energy 350)

Action Session: What's next for the Collaborative

- Help guide our vision for the NW SEM Collaborative to be selfsustaining by 2025
- Provide input on collaborative's Value Proposition
- Gain experience with a SWOT analysis (strengths, weaknesses, opportunities, threats)
- Facilitators: Debbie Driscoll (NEEA) & Sara York (Cascade Energy)







Action Session: Resilience, Adaptation & Change Management

- Over the past two years we've all gotten much better at adapting. This session is time to reflect on what we've learned and how we can apply those lessons to the next disruption.
- Facilitators: Renee Garrels (Energy Trust) & Patrick Sippel (CLEAResult)

Action Session: It's Finally Here: Non-energy benefits!!

- Do you struggle to quantify non-energy benefits? Do you spend too much time agonizing over what counts as a non-energy benefit?
- Join like-minded peers to delve deeper into this "hot" topic and make the case for nonenergy benefits to customers and to quantify non-energy benefits to utilities
- Our action plan over the next three days is to develop a list of non-energy benefits to present to customers and utilities to consider for cost effectiveness, value, benefit, etc.
- Facilitators: Karen Brooks (SEG), Kathleen
 Belkhayat (Energy Trust), Dee Narayanan (PSE)







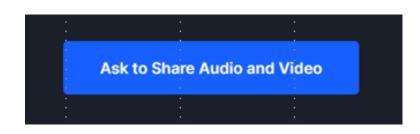
Action Session: SEM and Carbon

- Problem Statement: It's unclear the role SEM will play in decarbonization
 - How can SEM enable carbon reductions?
 - How can we communicate the roles SEM can play in decarbonization?
- Why should people attend this session?
 - You or your SEM participants have carbon reduction targets
 - You have a regulator who wants to develop programs to reduce carbon emissions
 - Or you just want to save the planet!
- Facilitators: Peter Therkelsen (LBNL), Kevin Wallace (BC Hydro)



How to Join an Action Session

- Choose any of the 5 rooms
- Click the room you want to join
- Click on the blue Share Audio and Video button
- Finite spots in each room
 - If the room is full, you won't be able to share audio/video
 - Click on the "Sessions" button and then navigate to another room

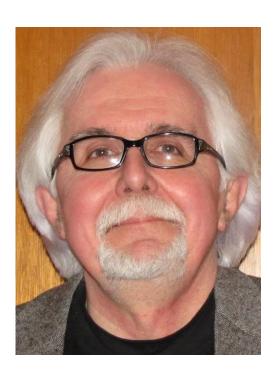




Workforce Development



Jake Pollack SEI



Paul Johnson SEI



What's next?

- Tomorrow, Wednesday, October
 20 the STAGE will start at 8:30
 AM
- Both the Help Desk and Coffee Connections will be open at 8:00 AM
- Set sail and gain different perspectives from end-use customers and evaluators





